YOUR CARE, OUR COMMUNITY									
Querthe last two weeks have often have	Clinical								
Over the last two weeks, how often have	-			niowing prot	piems?				
(please check your answer and <u>circle the</u>	boxes that			· - ·					
	More than	Nearly							
				half the	every day				
				days					
Little interest or pleasure in doing things		0	1	2	3				
Felling down, depressed, or hopeless		0	1	2	3				
Thoughts that you would be better off de	ad or,	0	1	2	3				
Hurting yourself in some way									
Feeling nervous, anxious, or on edge		0	1	2	3				
Not being able to stop or control worrying		0	1	2	3				
Drinking alcohol can affect your health. T	his is espe	cially impor	tant if you tal	ke certain me	edications.				
We want to help you stay healthy and low	wer your ri	isk for the p	roblems that	can be cause	d by				
drinking.									
Standard serving of one drink:		-	1						
12 ounces of beer or wine cooler		5							
1.5 ounces of 80 proof liquor			1-51	T					
5 ounces of wine		KEP							
4 ounces of brandy, liqueur or aperitif		0							
Please circle your answer									
Please circle your answer How often do you have one drink	Never	Monthly or	2-4 times a	2-3 times a	4+ times a				
Please circle your answer How often do you have one drink containing alcohol?		less	2-4 times a month	week	4+ times a week				
Please circle your answer How often do you have one drink containing alcohol? How many drinks containing alcohol do you	Never 1 or 2	-							
Please circle your answer How often do you have one drink containing alcohol? How many drinks containing alcohol do you have on a typical day when you are		less	month	week	week				
Please circle your answer How often do you have one drink containing alcohol? How many drinks containing alcohol do you have on a typical day when you are drinking?	1 or 2	less 3 or 4	month 5 or 6	week 7 to 9	week 10 or more				
Please circle your answer How often do you have one drink containing alcohol? How many drinks containing alcohol do you have on a typical day when you are drinking? How often do you have four or more drinks		less 3 or 4 Less than	month	week	week 10 or more Daily or				
Please circle your answer How often do you have one drink containing alcohol? How many drinks containing alcohol do you have on a typical day when you are drinking?	1 or 2	less 3 or 4	month 5 or 6	week 7 to 9	week 10 or more				
Please circle your answer How often do you have one drink containing alcohol? How many drinks containing alcohol do you have on a typical day when you are drinking? How often do you have four or more drinks on one occasion?	1 or 2 Never	less 3 or 4 Less than monthly	month 5 or 6 Monthly	week 7 to 9 Weekly	week 10 or more Daily or almost daily				
Please circle your answer How often do you have one drink containing alcohol? How many drinks containing alcohol do you have on a typical day when you are drinking? How often do you have four or more drinks	1 or 2 Never	less 3 or 4 Less than monthly	month 5 or 6 Monthly	week 7 to 9 Weekly	week 10 or more Daily or almost daily				
Please circle your answer How often do you have one drink containing alcohol? How many drinks containing alcohol do you have on a typical day when you are drinking? How often do you have four or more drinks on one occasion? In your life, have you ever had any experi	1 or 2 Never	less 3 or 4 Less than monthly was so frigh	month 5 or 6 Monthly Itening, horrit	week 7 to 9 Weekly	week 10 or more Daily or almost daily				
Please circle your answer How often do you have one drink containing alcohol? How many drinks containing alcohol do you have on a typical day when you are drinking? How often do you have four or more drinks on one occasion? In your life, have you ever had any experi the past month, you: Have had nightmares about it or thought abo	1 or 2 Never	less 3 or 4 Less than monthly was so frigh	month 5 or 6 Monthly Itening, horrik	week 7 to 9 Weekly Die or upsetti Yes	week 10 or more Daily or almost daily ng that in No				
Please circle your answer How often do you have one drink containing alcohol? How many drinks containing alcohol do you have on a typical day when you are drinking? How often do you have four or more drinks on one occasion? In your life, have you ever had any experi the past month, you:	1 or 2 Never	less 3 or 4 Less than monthly was so frigh	month 5 or 6 Monthly Itening, horrik	week 7 to 9 Weekly ble or upsetti	week 10 or more Daily or almost daily ng that in				
Please circle your answer How often do you have one drink containing alcohol? How many drinks containing alcohol do you have on a typical day when you are drinking? How often do you have four or more drinks on one occasion? In your life, have you ever had any experi the past month, you: Have had nightmares about it or thought about Tried hard not to think about it or went out o	1 or 2 Never ence that out it when of your way	less 3 or 4 Less than monthly was so frigh	month 5 or 6 Monthly Itening, horrik	week 7 to 9 Weekly Die or upsetti Yes	week 10 or more Daily or almost daily ng that in No				

	Anxiety	Screen			
Over the last two weeks, how often have	you been	bothered by	y any of the fo	llowing prol	olems?
(please circle your answer)	-				
		Not at all	Several days	More than	Nearly
			_	half the	every day
				days	
Feeling nervous, anxious, or on edge		0	1	2	3
Not being able to stop or control worrying		0	1	2	3
Worrying too much about different things		0	1	2	3
Trouble relaxing		0	1	2	3
Being so restless that it is hard to sit still		0	1	2	3
Becoming easily annoyed or irritable		0	1	2	3
Feeling afraid, as if something awful might h	appen	0	1	2	3
	Audi	t-10			
Drinking alcohol can affect your health. T	his is espe	cially impor	tant if vou tal	ke certain me	edications.
We want to help you stay healthy and lo	-		-		
drinking.	irei your n				
These questions are about your drinking	hahita Ma	via listad th	o conving cito	of one drink	holow
These questions are about your uninking		e ve listed ti	ie serving size	of one arms	delow.
Ctandard convince of and drively					
Standard serving of one drink:					
12 ounces of beer or wine cooler					
1.5 ounces of 80 proof liquor			-5)
5 ounces of wine		10-1-		T	
4 ounces of brandy, liqueur or aperitif					
Please circle your answer	Nerren		2.4.1	2.2.4	A
How often do you have one drink	Never	Monthly or	2-4 times a	2-3 times a	4+ times a
containing alcohol?	1	less	month	week	week
How many drinks containing alcohol do you	1 or 2	3 or 4	5 or 6	7 to 9	10 or more
have on a typical day when you are					
drinking?				14/1 - 1 I	
How often do you have four or more drinks	Never	Less than	Monthly	Weekly	Daily or
on one occasion?		monthly			almost daily
How often during the last year have you.		T			
found that you were not able to stop	Never	Less than	Monthly	Weekly	Daily or
		monthly			almost daily
drinking once you had started?		monenty			-
	Nation		D. a	14/0 - 11	Dell
failed to do what was normally expected	Never	Less than	Monthly	Weekly	Daily or
	Never		Monthly	Weekly	-
failed to do what was normally expected from you because of drinking?		Less than monthly			almost daily
failed to do what was normally expected from you because of drinking? needed a first drink in the morning to get	Never	Less than monthly Less than	Monthly Monthly	Weekly Weekly	almost daily Daily or
failed to do what was normally expected from you because of drinking?		Less than monthly			almost daily Daily or
failed to do what was normally expected from you because of drinking? needed a first drink in the morning to get yourself going after heavy drinking?		Less than monthly Less than	Monthly	Weekly	almost daily Daily or almost daily
failed to do what was normally expected from you because of drinking? needed a first drink in the morning to get	Never	Less than monthly Less than monthly			almost daily Daily or

been unable to remember what happened	Never	Less than	Monthly	Weekly	Daily or	
the night before you had been drinking?	INCVEI		wontiny	WEEKIY	almost daily	
the hight before you had been drinking?		monthly			annost dany	
Have you or someone else been injured as a	ast year	Yes, during				
result of your drinking?					the last year	
					_	
Has a relative, friend, doctor, or health	No	Yes, b	out not in the la	ast year	Yes, during	
worker been concerned about your drinking					the last year	
or suggested you cut down?						
The	Columbia S	cale (C-SSR	S)			
	In the past					
Have you wished you were dead or wished y	ou could go	to sleep and	not wake up?	Yes	No	
Have you actually had any thoughts about ki	lling yoursel	f?		Yes	No	
If you answered Yes to 2, answer 3,4,5, a			No to 2, go di	rectly to que	stion 6.	
•	•		, 0			
Have you thought about how you might do t	his?			Yes	No	
Have you had any intention of acting on thes	e thoughts o	of killing you	rself, as	Yes	No	
opposed to you have the thoughts but you do	efinitely wo	uld not act o	n them?			
Have you started to work out or worked out	details of ho	ow to kill you	urself?	Yes	No	
		•				
Do you intend to carry out this plan?				Yes	No	
	n the past				-	
Have you done anything, started to do anyth	ing, or prep	ared to do ai	nything to end	Yes	No	
your life?		a umata a uil	l an auisida			
Examples: Collected pills, obtained a gun, given a note, took put pills but didn't swallow any, held a	-					
grabbed from your hand, went to the roof but did	-					
shoot yourself, cut yourself, tried to hang yourself			, incu to			
In your entire lifetime, how many times have	1	ny of these	things?			
	Depression	n Survey				
Over the last two weeks, how often have	you been	bothered by	y any of the fo	ollowing prol	olems?	
(please check your answer and <u>circle the</u>	boxes that	apply to yo	<u>ou</u>)			
	Not at all	Several days	More than	Nearly		
				half the	every day	
			,	half the	-	
Little interest or pleasure in doing things		0	1		-	
Little interest or pleasure in doing things Feeling down, depressed, or hopeless		0		half the days	every day	
			1	half the days 2	every day	
Feeling down, depressed, or hopeless		0	1	half the days 2 2	every day 3 3	
Feeling down, depressed, or hopeless Trouble falling or staying asleep or,		0	1	half the days 2 2	every day 3 3	
Feeling down, depressed, or hopeless Trouble falling or staying asleep or, Sleeping too much		0	1 1 1	half the days 2 2 2 2	every day 3 3 3	

	Not at all	Several days	More than	Nearly			
			half the days	every day			
Feeling bad about yourself, or that you are a failure or have let yourself or your family down							
Trouble concentrating on things, such as reading the	0	1	2	3			
newspaper or watching television							
Moving or speaking so slowly that other people	0	1	2	3			
could have noticed or,							
The opposite-being so fidgety or restless that you've been moving around a let more than you'le							
been moving around a lot more than usual Thoughts that you would be better off dead or,	0	1	2	3			
Hurting yourself in some way	U	Ĩ	2	5			
PC-P	[
In your life, have you ever had any experience that	-	toning horrih	la ar uncatti	ng that in			
the past month, you:	was so mgn	itening, norma	ne or upsetti	ng that in			
Have had nightmares about it or thought about it when v	you did not y	vant to?	Yes	No			
have had hightmares about it of thought about it when	you ala not v		163	NO			
Tried hard not to think about it or went out of your way	to avoid situ	ations that	Yes	No			
reminded you of it?							
Were constantly on guard, watchful, or easily startled?			Yes	No			
Felt numb or detached from others, activities, or your su	rroundings?		Yes	No			
Adult Member	Informatio	n					
Backgr	ound						
What brought you in for services today?							
Would you like an interpreter?			Yes	No			
Do you have a developmental/intellectual disability?			Yes	No			
If Yes, do you have an Individual Service Plan related to	your		Yes	No			
developmental/intellectual disability?							
Do you have an Emergency Crisis Plan? (if yes, please pro	ovide a copy		Yes	No			
Were you referred?			Yes	No			
If yes, by whom were you referred?							
				-			
Nursing Facility Level of Care (NFLOC)?							
Height and	d Weight						
Height (in inches)							
Weight (in pounds)							
Exam [Dates						
Date of last physical exam			Don't Know				
Date of last dental exam			Don't Know				
Date of last vision exam			Don't Know				
Date of last hearing exam $ - / - / $ Don't Know							
Date of last bone density exam/_/ Don't Know							

		Care Team	
Care Coordinator			
Name			
Primary Care Provid	er		
Name			
Phone Number (###-#	!##-####)		
Behavioral Health T	herapist		
Name			
Phone Number (###-#	!##-####)		
		Plan of Care	
Short-term Goals; 0	-3 Months		
Goal			
Intervention			
Progress			
riogress			
Outcome			
Date Initiated	/ /	Date Targeted	
Date Updated		Date Achieved	
Short-term Goals; 0	-3 Months	•	
Goal			
Intervention			
Progress			

Outcome				
Date Initiated		Date Targeted		
Date Updated		Date Achieved	 	
Long-term Goals; 3-1	2 Months			
Goal				
Intervention				
Progress				
Outcome				
Date Initiated	//	Date Targeted	//	
Date Updated		Date Achieved		
Long-term Goals; 3-1	2 Months			
Goal				
Intervention				
Progress				
Outcome				
Date Initiated		Date Targeted		
Date Updated		Date Achieved		
Self Management Go	pals			
Goal				

Intervention				
Progress				
Outcome				
Date Initiated	Date Target	ed		
	Date Achiev			-
Self Management Goals				
Goal				
Progress				
Outcome				
Date Initiated/_ /	Date Target	ed	//	
Date Updated/	Date Achiev	ed	//	
Future Opportunities Demographics/ Name of person filling out assessment	Psychosoci	al		
Relationship of person filling out assessment to the person coming in today If Other please describe	Self	Parent/ Guardian	Friend	Other
Are there cultural or religious preferences that you would provider to be aware of today? If Yes please describe	d like your	Yes	No	Prefer not to answer

	Gen	eral Health	Informatio	n				
Are you currently in any physical					Yes	No		
How much pain are you in today? Please enter best response, with 0 being no pain and 10 being								
the most pain you have ever had.								
Where is your pain?								
Have you ever had a traumatic br	ain injury (head injury,	concussion)	?	Yes	No		
Do you need help with transporta					Yes	No		
In general, would you say your	Excellent	Very Good	Good	Fair	Poor	Prefer not to		
physical health is:						answer		
In general, would you say your	Excellent	Very Good	Good	Fair	Poor	Prefer not to		
mental health is:						answer		
Have you had any psychiatric hos	pitalization	in the last 6	months?	Yes	No	Prefer not to		
						answer		
Are you currently taking atypical	psychotrop	ic medicatio	ons, such as	Yes	No	Prefer not to		
Ability, Clozaril, Zyprexa, Seroque	el, Risperda	l, or Geodon	?			answer		
How much are you bothered by n	nedication	Not	Bothered a	Bothered	Bothered a	Prefer not to		
side effects (for example, shaking	and	bothered	little	moderately	lot	answer		
trembling, not being able to think	clearly,	at all						
gaining or losing weight, or sexua	I							
problems)?								
		Diagn	osis					
Diagnosis								
Manakan Caala		Member	Goals					
Member Goals								
			_					
		Home	Life					
How may people live in your hom								
Who lives in your home with you	? (circle all							
Mother		Stepmothe			Father			
Stepfather		Two Mothe			Two Fathers			
Mother's boyfriend		ther's girlfri			yfriend/partn			
Girlfriend/partner	Spouse	/Partner's N	lother or	G	irandmother(s	5)		
		Father						
Grandfather(s)		Aunt(s)	-(-)		Uncle(s)			
Cousin(s)	F	oster Parent	(S)	No	Friend(s)			
Other Relative(s)	amant2 (ai	Pet(s)		INO	ne of these ap	ріу		
What is your current living arrang Homeless	ementr (Cl	icie oliej		Donond	ent Living			
Dependent Living: Resi	dontial Car	0	Donone	dent Living: Fo:		or Homo		
Dependent Living: Res				endent Living: Fo:				
Dependent Living: Jail/Correct				pendent Living:		-		
Institutions Under the J		•	Dep	Sendent LIVINg	. Frivale Resil			
	ustice syste							

Independent Living		Unknown	Private Res	sidence, Living	Arrangement	not Specified	
Have you been homeless at any t	ime in the l	ast 6 month	s?	Yes	No	Prefer not to	
						answer	
Are you having any problems at h	ome? (circl	le all that ap	oply)				
Violence		Money			Fighting		
House		Food		Gas			
Electricity		Water			Cooling		
You are out of work	Spouse	/Partner ou	t of work	Subs	tance use of o	others	
Concerns with a family member		D	o not have a	iny of these pro	oblems		
Would you like to discuss this wit	h someone:	?		Yes	No	Prefer not to	
						answer	
		Current P	roviders	•	•		
Name	Phone (###	#-###-####)		Do you want t Care Team?	them to be pa	rt of your	
					Yes	No	
Name	Phone (###	#-###-####)		Do you want t	them to be pa	rt of your	
				Care Team?			
					Yes	No	
Name	Phone (###	#-###-####)		Do you want t	them to be pa	rt of your	
				Care Team?			
					Yes	No	
		Resou	irces				
Community Resources and Ser	vices Being	g Utilized					
Resource			Service (ci	rcle all that apply)			
Income Support Division	1	1			-		
Medicaid CHIP SNAP	TEFAP	TANF	GA	RRS	LIHEAP	CSBG	
Behavioral Health Services Division			T				
Mental Illness Tre				Substance Ab	use Treatmer	nt	
Aging and Long Term Services De	-		T				
Consumer and Elder Rights Divis	sion (CERD)	Assistance	Aging Netw	ork Division (A	ND) Assistan	ce	
Child Support Enforcement Service	ces (CSES)						
Paternity Establis	shment			Collection/	Enforcement		
Children Youth and Families (CYF	D)						
Early Childhood Services	Pro	otective Serv	vices	Juver	nile Justice Se	rvices	
Department of Health (DOH)							
Immunizatio	ons			V	VIC		
Religious Organization	-						
Emergency Housing (Short	E	mergency Fo	bod		Other		
Term/Transitional)							
Section 8 Housing							
		Section 8	Housing				

Needed Community Resources	and Servi	ces				
Resource			Service (cir	cle all that ap	ply)	
Income Support Division						
Medicaid CHIP SNAP	TEFAP	TANF	GA	RRS	LIHEAP	CSBG
Behavioral Health Services Division	on (BHSD)					
Mental Illness Tre	atment			Substance Ab	use Treatmen	t
Aging and Long Term Services Dep		-	•			
Consumer and Elder Rights Division (CERD) Assistance Aging Network Division (AND) Assistance						
Child Support Enforcement Servio	es (CSES)					
Paternity Establis	hment			Collection/E	Enforcement	
Children Youth and Families (CYF	D)					
Early Childhood Services	Pro	otective Serv	vices	Juven	ile Justice Ser	vices
Department of Health (DOH)			T			
Immunizatio	ns			W	/IC	
Religious Organization	1			r		
Emergency Housing (Short	E	mergency Fo	bod		Other	
Term/Transitional)						
Section 8 Housing						
		Section 8				
		Disaste	r Plan			
Disaster Preparedness Plan						
	Adı	ult Health 8	& Well-Bein	g		
		Health Be	ehaviors			
In the past three months have yo	u smoked c	igarettes or	used any for	m of tobacco	Yes	No
(e.g. chew, dip, cigars, hookah an						
Have you ever ridden in a car driv	en by some	eone (includ	ing yourself)	that was high	Yes	No
or was using alcohol or drugs?		<u> </u>				
Does anyone in your home take o (OxyContin, Hydrocodone, Codeir	-	in ongoing n	nedical condi	tion ?	Yes	No
Do you lock your opioid medication		dicine cabin	et or other lo	ocked	Yes	No
location?						
Do you have a smoke detector in	-				Yes	No
Do you have gas heating or applia					Yes	No
Do you have carbon monoxide de	tector in yo				Yes	No
		Careg				T
Do you have a caregiver that com		home, beca	use of a heal	th care	Yes	No
problem, to provide you with assi						
Is caregiver a relative, friend or fr	om an ager	ncy?		Relative	Friend	Agency
Caregive/Agency Name						
Caregive/Agency phone number ((###-###-##	##)				

Caregive/Agency Spec	cialty								
How many hours per o	day/week does caregiv	er come into your home	?						
(per day, or per week)									
What items does your	caregiver help with?								
Do you need more help than you are receiving? Yes									
Please explain:									
		ADL/IADL							
-	ability to do the acti Help for any of these	vities in the table belo , indicate Yes or No,	w.						
Bathing					Receiving Help?				
Independent	Need Help	Dependent	Cann	ot Do					
Dressing					Receiving Help?				
Independent	Need Help	Dependent	Cann	ot Do					
Grooming					Receiving Help?				
Independent	Need Help	Dependent	Cann	ot Do	-				
Mouth care					Receiving Help?				
Independent	Need Help	Dependent	Cann	ot Do					
Toileting					Receiving Help?				
Independent	Need Help	Dependent	Cann	ot Do					
Transferring bed/chai	r				Receiving Help?				
Independent	Need Help	Dependent	Cann	ot Do					
Walking					Receiving Help?				
Independent	Need Help	Dependent	Cann	ot Do					
Climbing Stairs					Receiving Help?				
Independent	Need Help	Dependent	Cann	ot Do					
Eating					Receiving Help?				
Independent	Need Help	Dependent	Cann	ot Do					
Shopping					Receiving Help?				
Independent	Need Help	Dependent	Cann	ot Do					
Cooking					Receiving Help?				
Independent	Need Help	Dependent	Cann	ot Do					

Manging medications				Receiving Help?			
Independent	Need	Help	Depe	ndent	Canno	ot Do	
Using phone book/ loo		•	Depe		Currie		Receiving
							Help?
Independent	Independent Need Help Dependent Cann						•
Doing housework							Receiving
							Help?
Independent	Need	Help	Depe	ndent	Canno	ot Do	
Doing laundry							Receiving
	1				-	_	Help?
Independent	Need	•	Depe	ndent	Canno	ot Do	- · ·
Driving or using public	c transporta	tion					Receiving
Indonondont	Need	Ualm	Dana	ndont	Canno	at Da	Help?
Independent Managing finances	Need	пер	Depe	ndent	Canho		Receiving
inialiaging illialices							Help?
Independent	Need	Help	Depe	ndent	Canno	ot Do	neip.
		- 1-	Slee				
On average how many	y hours of sl	eep do you					
Do you feel your sleep	is restful?		-	-		Yes	No
			Employ	ment			
What is your current t	ype of emp	loyment?					
Employed-Full	time	Em	ployed-Part	time	Not employed	d, but seeking	g employment
Not employed, not	seeking	Not in la	bor force (e.	g. retired,	Pre	fer not to ans	swer
employmen	it	disabled,	, homemake	r, student,			
			volunteer				
If not employed (circle	e all that ap	ply):			•		
I am in the the pro	ocess of	l worry t	hat my symp	otoms will	I'm not sure	how to go ab	out getting a
seeking benefits or I o	don't want	inter	fere with my	/ work		job	
to risk losing my b	oenefits						
	-						
Not applicab			Other		Pre	fer not to ans	swer
If employed, how mar	iy nours do				a t		
Air-fluidized beds and	other supp		able Medica	Have	Want	Wish to	Don't Need
	oulei supp	ort surraces	3	паче	vvalit		Don t Need
Bar in toilet/shower				Have	Want	discuss Wish to	Don't Need
				nave	vvdill	discuss	Don t Need
Blood sugar (glucose)	test string			Have	Want	Wish to	Don't Need
ושניים איניים	cor suips			Iave	wall	discuss	
Blood sugar monitors				Have	Want	Wish to	Don't Need
				Iave	wall	discuss	
Canes (however, whit	e canes for	the blind ar	ren't	Have	Want	Wish to	Don't Need
covered)				TUVC	want	discuss	Son theed
						4136433	1

Commode chairs	Have	Want	Wish to	Don't Need
			discuss	
Continuous passive motion (CPM) machine	Have	Want	Wish to	Don't Need
			discuss	
Crutches	Have	Want	Wish to	Don't Need
			discuss	
Eyeglasses/contacts	Have	Want	Wish to	Don't Need
			discuss	
Hearing aid or other hearing equipment	Have	Want	Wish to	Don't Need
			discuss	
Hospital beds	Have	Want	Wish to	Don't Need
			discuss	
Infusion pumps and supplies (when necessary to	Have	Want	Wish to	Don't Need
administer certain drugs)			discuss	
Manual wheelchairs and power mobility devices	Have	Want	Wish to	Don't Need
			discuss	
Nebulizers and nebulizer medications	Have	Want	Wish to	Don't Need
			discuss	
Oxygen equipment and accessories	Have	Want	Wish to	Don't Need
			discuss	
Patient lifts	Have	Want	Wish to	Don't Need
			discuss	
Shower bench	Have	Want	Wish to	Don't Need
			discuss	
Sleep apnea and Continuous Positive Airway Pressure	Have	Want	Wish to	Don't Need
(CPAP) devices and accessories			discuss	
Suction pumps	Have	Want	Wish to	Don't Need
			discuss	
Traction equipment	Have	Want	Wish to	Don't Need
			discuss	
Translation devices	Have	Want	Wish to	Don't Need
			discuss	
Walkers	Have	Want	Wish to	Don't Need
			discuss	
Wheelchair	Have	Want	Wish to	Don't Need
			discuss	
Do you have other adaptive equipment that is not listed	Yes	No		
If yes, please describe:				
Do you want other adaptive equipment that is not listed	above?		Yes	No
If yes, please describe:				

	Leg	al			
Do you have an advance directive and/or livi	No	Don't Know			
Do you have a copy of your advance directive record?	Yes	No			
Do you have a psychiatric advance directive?	•		Yes	No	Don't Know
Do you have a copy of your advance directive record?	e and/or livi	ng will to pu	t in your	Yes	No
Have you given Power of Attorney (POA) to s	someone?			Yes	No
If yes, who?					
Do you have a copy of your POA to put in you	ur record?			Yes	No
In the past six months, have you been	Yes	No	Don't know	Prefer not to	Not
arrested?				answer	applicable
In the past six months, were you the victim	Yes	No	Don't know	Prefer not to	Not
of any violent crimes, such as assault, rape,				answer	applicable
	Safety/I	njuries	•		
Do you have a gun/firearm in the home?	Yes	No			
If yes, is it unloaded?				Yes	No
If yes, is it locked up?				Yes	No
During the past 12 months did you smoke an	iy marijuana	or hashish?		Yes	No
During the past 12 months did you use anyth	ning else to g	get high (incl	udes illegal	Yes	No
drugs, over-the-counter and prescription dru	or huff?				
Please answer the following if you answe	ered yes to	either of th	e last two qu	estions above	е.
Otherwise, leave the following blank.					
Do you use drugs to relax, feel better about y	-	it in?		Yes	No
Do you ever use drugs while you're by yours				Yes	No
Have you ever gotten into trouble while you		drugs?		Yes	No
Do you ever forget things you did while using				Yes	No
Does your family or friends ever tell you that use?	t you should	cut down or	n your drug	Yes	Νο
	Client Co	ncerns			
What are your future plans for work, career					
	Financial	Support			
In the past six months, did you generally hav food?			onth to cover	Yes	No
In the past six months, did you generally hav clothing?	e enough m	oney each m	onth to cover	Yes	No
In the past six months, did you generally hav	e enough m	oney each m	onth to cover	Yes	No
housing?					

In the past six months, did you generally have enough me	onth to cover	Yes	No	
traveling around to get things, shopping, medical appoin	isiting friends			
or relatives?				
In the past six months, did you generally have enough me	oney each n	nonth to cover	Yes	No
social activities like movies or eating in restaurants?				
In the past six months, did you generally have enough me	nonth to cover	Yes	No	
Heating, air conditioning, water, electricity, gas?				
Have you received mental health or developmental disab	s?	Yes	No	
Do you have questions you would like to discuss with you	ur provider?		Yes	No
Do you know what benefits are available to you?			Yes	No
Do you feel your benefits meet your needs?		Yes	No	
Clinical Su	ummary			
Allerg	gies			
Medication allergies	Yes	No		
If yes, what are they?				
Food allergies		Yes	No	
If yes, what are they?				
Environmental allergies (hay fever, dust, etc.)			Yes	No
If yes, what are they?				
Pharmacy Name				
Pharmacy Location				
Pharmacy phone number (###-####-####)				
Current Medications				
Medication	Dose (if	How often	Start Date	What are
	known)	do you take		they for?
	(IIOWII)	them?		they for:
	them?			

Previous medications: Only list atypical anti-psychotics from the following: Risperdal (Risperidone), Seroquel (Quetiapine), Geodon (Ziprasidone), Zyprexa (Olanzapine), Invega (Paliperidone), Saphiris (Asenipine), Clozaril (Clozapine), Abilify (Aripiprazole), Latuda (Lurasidone), Vraylar (Cariprazine), Rexulti (brexpiprazole)

Medication	Dose (if known)	How often do you take them?	Start Date	End Date	What are they for?
Now or in the past 6 months, have you taken emotional or behavioral symptoms?	any prescri	bed medicat	ions for	Yes	Νο
Have the medications helped you feel better	?			Yes	No
In what ways have they helped?					
In the past 6 months have you had any bad si	de effects f	rom these m	edications?	Yes	No
What were the bad side effects?					
Over the counter medications, herbs, vita	imins, or si	upplements	:		
Medication, herb, vitamin, or supplement	t	Dose (if known)	How often do you take them?	Start Date	What are they for?
Do you have trouble taking medications as pr	escribed?	Do not	Always as	Sometimes	Seldom as
		have to	prescribed	as	prescribed
		take medicine		prescribed	
Do you want help with this?				Yes	No
Other treatments that you are receiving (cou traditional healing, other):	nseling, psy	chotherapy,	OT, PT, chirop	ractor, acupur	ncture,

			Health H	listory			
Condition/Behavior			If prese	nt, how mu	ch are you	Would you	like to talk
			bothered by this condition/			about his with your	
				behavior	?	prov	ider?
Do you have or have	you ever	had: (circle	Past and I	Present if or	ngoing)		
ADHD	Past	Present	Yes	A little	No	Yes	No
AIDS/HIV	Past	Present	Yes	A little	No	Yes	No
Alcohol abuse	Past	Present	Yes	A little	No	Yes	No
Anxiety	Past	Present	Yes	A little	No	Yes	No
Any heart problems	Past	Present	Yes	A little	No	Yes	No
or heart murmur							
Any other significant problems	Past	Present	Yes	A little	No	Yes	No
Any primary current skin problem (acne, eczema)	Past	Present	Yes	A little	No	Yes	No
Appendicitis	Past	Present	Yes	A little	No	Yes	No
Anemia or bleeding problem	Past	Present	Yes	A little	No	Yes	No
Arthritis	Past	Present	Yes	A little	No	Yes	No
Asthma, bronchitis, bronchiolitis, pneumonia	Past	Present	Yes	A little	No	Yes	No
Autism	Past	Present	Yes	A little	No	Yes	No
Bedwetting	Past	Present	Yes	A little	No	Yes	No
Bipolar disorder	Past	Present	Yes	A little	No	Yes	No
Bladder or kidney infection	Past	Present	Yes	A little	No	Yes	No
Blood transfusion	Past	Present	Yes	A little	No	Yes	No
Cancer	Past	Present	Yes	A little	No	Yes	No
Carpal tunnel	Past	Present	Yes	A little	No	Yes	No
Cataracts	Past	Present	Yes	A little	No	Yes	No
Chickenpox	Past	Present	Yes	A little	No	Yes	No
Constipation requiring doctor visits	Past	Present	Yes	A little	No	Yes	No
Convulsions or neurological	Past	Present	Yes	A little	No	Yes	No
problems Depression	Past	Present	Yes	A little	No	Yes	No
Developmental/	Past	Present	Yes	A little	No	Yes	No
Intellectual Disability							
Diabetes	Past	Present	Yes	A little	No	Yes	No
Dizziness	Past	Present	Yes	A little	No	Yes	No
Drug abuse	Past	Present	Yes	A little	No	Yes	No

Eating disorder	Past	Present	Yes	A little	No	Yes	No
Fainting	Past	Present	Yes	A little	No	Yes	No
Frequent abdominal	Past	Present	Yes	A little	No	Yes	No
pain	i ust	i resent	105	/ inche		105	
Frequent ear	Past	Present	Yes	A little	No	Yes	No
infections							-
Frequent headaches	Past	Present	Yes	A little	No	Yes	No
Gallbladder disease	Past	Present	Yes	A little	No	Yes	No
Glaucoma	Past	Present	Yes	A little	No	Yes	No
Gout	Past	Present	Yes	A little	No	Yes	No
Hallucinations	Past	Present	Yes	A little	No	Yes	No
Headache	Past	Present	Yes	A little	No	Yes	No
Hearing problems	Past	Present	Yes	A little	No	Yes	No
Hepatitis (A, B, C)	Past	Present	Yes	A little	No	Yes	No
Hernia	Past	Present	Yes	A little	No	Yes	No
Herpes	Past	Present	Yes	A little	No	Yes	No
High blood pressure	Past	Present	Yes	A little	No	Yes	No
(hypertension)	Fasi	FIESEIIL	165	Antte	NU	163	NU
(hypertension)							
Kidney disease	Past	Present	Yes	A little	No	Yes	No
Liver disease	Past	Present	Yes	A little	No	Yes	No
Low blood pressure	Past	Present	Yes	A little	No	Yes	No
(hypotension)							
Lung disease	Past	Present	Yes	A little	No	Yes	No
Measles	Past	Present	Yes	A little	No	Yes	No
Mumps	Past	Present	Yes	A little	No	Yes	No
Mental illness	Past	Present	Yes	A little	No	Yes	No
Mental retardation	Past	Present	Yes	A little	No	Yes	No
Nasal allergies	Past	Present	Yes	A little	No	Yes	No
Neurological disorder	Past	Present	Yes	A little	No	Yes	No
Obesity or been	Past	Present	Yes	A little	No	Yes	No
Overweight	Fasi	Fresent	165	Aintie	NO	163	NU
Pacemaker	Past	Present	Yes	A little	No	Yes	No
Physical abuse	Past	Present	Yes	A little	No	Yes	No
Pneumonia	Past	Present	Yes	A little	No	Yes	No
Polio	Past	Present	Yes	A little	No	Yes	No
Problems with eyes	Past	Present	Yes	A little	No	Yes	No
or vision							
Legal blindness	Past	Present	Yes	A little	No	Yes	No
Problems with ears	Past	Present	Yes	A little	No	Yes	No
or hearing							
Rheumatic fever	Past	Present	Yes	A little	No	Yes	No
Sexual abuse	Past	Present	Yes	A little	No	Yes	No
Sexually transmitted	Past	Present	Yes	A little	No	Yes	No
disease							

Shingles	Past	Present	Yes	A little	No	Yes	No
Sleep problems	Past	Present	Yes	A little	No	Yes	No
Stomach problems	Past	Present	Yes	A little	No	Yes	No
Stroke	Past	Present	Yes	A little	No	Yes	No
Suicide attempt	Past	Present	Yes	A little	No	Yes	No
Thyroid or other	Past	Present	Yes	A little	No	Yes	No
endocrine problems							
Tobacco use	Past	Present	Yes	A little	No	Yes	No
Tuberculosis	Past	Present	Yes	A little	No	Yes	No
Ulcers	Past	Present	Yes	A little	No	Yes	No
Urinary	Past	Present	Yes	A little	No	Yes	No
problems/incontinen							
ce/wetting self							
Use of alcohol or	Past	Present	Yes	A little	No	Yes	No
drugs							
Violent or aggressive behaviors	Past	Present	Yes	A little	No	Yes	Νο
Wandering or	Past	Present	Yes	A little	No	Yes	No
running away							
Condition/Behavior-	Do you ha	ave or have	you ever ł	nad: (circle P	ast and Pres	sent if ongoing)
Problems with teeth						Yes	No
Problems with gums						Yes	No
Difficulty chewing						Yes	No
Difficulty swallowing						Yes	No
Appetite change last si	x months					Yes	No
Weight loss						Yes	No
Weight gain						Yes	No
Women's Health							
Period started at age							
Number of pregnancies	s						
Number of live births							
Number of miscarriage	s						
Do you have or have	you ever	had:					
Birth Control						Yes	No
If yes, which one							
Hysterectomy						Yes	No
PAP						Yes	No
If yes, indicated date o	f your PAF)		/_/		Don't know	
Mammogram						Yes	No
If yes, indicated date o	f mammo	gram		/ /		Don't know	

Men's Health							
Penis discharge	Penis discharge						
Sore on penis				Yes	No		
Erectile dysfunction				Yes	No		
Testicular lump				Yes	No		
Vasectomy				Yes	No		
PSA							
Prostrate problems		Yes	No				
Prostate exam				Yes	No		
	E.R. V	isits					
Date	Reason						
		rioc					
Date	Surge Reason	TIES					
Date	Reason						
	Substance Abus	e Treatmen	its				
Date	Reason						
	Sexual A	ctivity					
Are you using a method to preve				Yes	No		
If so, which types (condoms, pills	s, Depo shot, patch, Nex	planon/Impl	anon, foam, sp	onge, withdra	wal, ring,		
IUD etc.)?							
	Immuniz		Na	Dent	Defused		
Up to date?		Yes	No	Don't	Refused		
				know/			
During the next 12 menths have	Vee	NI -	Not Sure	Defined			
During the past 12 months have	Yes	No	Don't	Refused			
shot or a flu vaccine that was spr			know/				
			NI -	Not Sure			
A pneumonia shot or pneumocod		Yes	No	Don't	Refused		
given only once or twice in a pers different from the flu shot. Have				know/			
pneumonia shot?	you ever lidu d			Not Sure			
eumonia shot?							

Have you ever had the shingles or zoster vaccine?	Yes	No	Don't	Refused
			know/	
			Not Sure	
Please indicate any of the following immunizations y	ou have re	ceived:	-	
Chicken Pox	Yes	No	Don't	Within last
			know/	10 years
			Not Sure	
DTaP (diptheria, tetanus, acellular pertussis; 5 doses at	Yes	No	Don't	Within last
2, 4 6, 15 -18 mo & 4-6 yrs; <7 yrs)			know/	10 years
			Not Sure	
Influenza (annual dose beginning at 6 mos)	Yes	No	Don't	Within last
			know/	10 years
			Not Sure	
Hepatitis A (2 doses; and 18-23 mos)	Yes	No	Don't	Within last
			know/	10 years
			Not Sure	
Hepatitis B (3 doses, birth, 1 to 2 mo & 6 to 18 mos)	Yes	No	Don't	Within last
			know/	10 years
			Not Sure	
Hib (Haemophilus influenzae type b; 4 doses at 2, 4, 12	Yes	No	Don't	Within last
or 15 mos)			know/	10 years
			Not Sure	
HPV (Human Papilloma Virus; ages 11 to 26 females;	Yes	No	Don't	Within last
ages 11 to 21 males)			know/	10 years
			Not Sure	
IPV (Inactivated poliovirus; 4 doses ; 2, 4, 6 -18 mos & 4-	Yes	No	Don't	Within last
6 yrs; <18 yrs)			know/	10 years
			Not Sure	
MMR (measles, mumps rubella; 2 doses 12-15 mos & 4-	Yes	No	Don't	Within last
6 yrs)			know/	10 years
			Not Sure	
Meningococcal (2 doses; 11-12 yrs and booster 16-18	Yes	No	Don't	Within last
yrs)			know/	10 years
			Not Sure	
PCV13 (Pneumococcal conjugate; 4 doses at 2, 4, 6, 12	Yes	No	Don't	Within last
or 15 mos)			know/	10 years
			Not Sure	
Shingles	Yes	No	Don't	Within last
			know/	10 years
			Not Sure	
Td/Tdap (Tetanus, diphtheria, pertussis; 11 to 12 yrs; 10	Yes	No	Don't	Within last
yr boosters)			know/	10 years
			Not Sure	

	Hospitalizations	5				
Date Reason						
	Health Concerns	S				
Specific Health Conce	erns - I would like to talk with or get h	elp from my healthcare provide	er			
	Ŭ					
Accident or injury prev	rention	Yes	No			
Ear, eye or mouth care	Yes	No				
Exercise and nutrition		Yes	No			
Health screening tests		Yes	No			
Money, housing case n	nanagement	Yes	No			
Living will, end-of-life i	ssues	Yes	No			
Long term care needs		Yes	No			
Family or personal pro	blems	Yes	No			
Depression or other me	ental concerns	Yes	No			
Preventing cancer	Yes	No				
Preventing heart disea	se	Yes	No			
Problems with my heal	Ithcare	Yes	No			
Other		Yes	No			