

**FORM ACF-202 – TANF CASELOAD REDUCTION REPORT**

<b>Date of Completion: October 2021</b>	
<b>State:</b> <u>    New Mexico    </u>	<b>Fiscal Year to which credit applies:</b> <u>    2022    </u>
Overall Report <input checked="" type="checkbox"/> (check one)	Apply the overall credit to the two-parent participation rate? <input checked="" type="checkbox"/> yes
Two-parent Report <input type="checkbox"/>	<input type="checkbox"/> no
<p><b>PART 1 –Eligibility Changes Made Since FY 2005</b> (Complete this section for EACH change)</p>	
<p>1. Name of eligibility change: Good Cause Exemptions from work requirements.</p> <p>2. Implementation date of eligibility change: March 20, 2020</p> <p>3. Description of policy, including the change from prior policy: In response to the NM Public Health Emergency Stay at Home Orders in response to the COVID-19 Pandemic Public Emergency, New Mexico provided TANF participants good cause for not complying with the work program requirements. Along with this, New Mexico suspended the imposition of sanctions due to the hardship individuals were facing during the COVID Public Health Emergency.</p> <p>4. Description of the methodology used to calculate the estimated impact of this eligibility change (attach supporting materials to this form): The impact of the Good Cause Exemptions from work requirements was estimated by using the average monthly number TANF participant sanctioned at the 3<sup>rd</sup> level from October 2019 to February 2020. This period was utilized as it reflects sanction frequency prior to the COVID-19 pandemic. The average number of over income closures and 3<sup>rd</sup> level sanctions during this period is calculated as 4.5% of the average caseload as referenced, which is 522 for All Family households and 47 for 2 parent households. The caseload data was obtained from the TANF Monthly Sample Aggregate Report (DRT-03), and the 3<sup>rd</sup> level sanction and over income closures data was obtained from a statewide closures report developed by a contractor working with the State of New Mexico’s TANF program.</p>	
5. Estimated average monthly impact of this eligibility change on caseload in comparison year: 522	

### FORM ACF-202 – TANF CASELOAD REDUCTION REPORT

Date of Completion: **October 2021**

State: New Mexico Fiscal Year to which credit applies: 2022

1. Name of eligibility change: Extension of Interim Report (IR) and Recertification Process (PR)
2. Implementation date of eligibility change: March 2020
3. Description of policy, including the change from prior policy: Implementation of IR/PR extension during the COVID-19 State of Public Health Emergency, October 2020 to September 2021. TANF cases whose IR/PR were due for renewal and did not comply with the IR/PR in the month it was due were not subject to case closure. Instead, cases were automatically extended an additional six months. Without these extensions TANF cases would have been subject to case closure for failure to complete the IR/PR process.

4. Description of the methodology used to calculate the estimated impact of this eligibility change:  
(attach supporting materials to this form)

The impact of this change was estimated by taking the average number of cases identified on the IR/PR extension report from October 2020 thru September 2021 and identified the monthly average of 916 cases would have closed if this exemption would not have been implemented.

5. Estimated average monthly impact of this eligibility change on caseload in comparison year: 916

**FORM ACF-202 – TANF CASELOAD REDUCTION REPORT**

**Date of Completion** October 2021

**State:** New Mexico

**Fiscal Year to which credit applies:** 2022

**PART 2 – Estimate of Caseload Reduction Credit**

(Complete Part 2 using Excel Workbook provided.)

### FORM ACF-202 -- TANF CASELOAD REDUCTION REPORT

Date of Completion <u>October 2021</u>	
State: <u>New Mexico</u>	Fiscal Year to which credit applies: <u>2022</u>

#### PART 3 -- Certification

I certify that we have provided the public an appropriate opportunity to comment on the estimates and methodology used to complete this report and considered those comments in completing it. Further, I certify that this report incorporates all reductions in the caseload resulting from State eligibility changes and changes in Federal requirements since Fiscal Year 2005.

DocuSigned by:  
*Angela Medrano*  
12A8153575FC497...

\_\_\_\_\_  
(signature)

Angela Medrano

\_\_\_\_\_  
(name)

Deputy Secretary

\_\_\_\_\_  
(title)

**FORM ACF-202 – TANF CASELOAD REDUCTION REPORT**  
**Overall Credit**

	A	B	C	D	E	F
1	<b>New Mexico</b>			<b>Fiscal Year to which credit applies:</b>		<b>2022</b>
2				<b>Date of Completion:</b>	1/6/2022	
3	<b>PART 2 – Estimate of Caseload Reduction Credit</b>					
4						
5	<u>Impact of All Changes</u>			<u>Caseload Reduction Calculation</u>		
6	Good Cause Exemptions from	522		FY 2005 TANF Caseload	17,566	
7	work requirements			FY 2005 SSP Caseload		
8	IR/PR Exemption	916		<b>Total FY 2005 Caseload</b>	<b>17,566</b>	
9				FY 2021 TANF Caseload	11,574	
10				FY 2021 SSP Caseload		
11				<b>Total FY 2021 Caseload</b>	<b>11,574</b>	
12				Excess MOE Cases in FY 2021	6,849	
13				<b>Adjusted FY 2021 Caseload</b>	<b>4,725</b>	
14				Caseload Decline	12,841	73.1%
15				Decline – Net Impact	14,279	
16						
17				Caseload Reduction Credit =		<b>73.1%</b>
18						
19						
20						
21						
22						
23						
24						
25						
26	<b>Net Impact</b>	<b>1,438</b>				
27						
28						

**FORM ACF-202 – TANF CASELOAD REDUCTION REPORT  
Two-Parent Credit**

	A	B	C	D	E	F
1	<b>New Mexico</b>			<b>Fiscal Year to which credit applies:</b>		<b>2022</b>
2				<b>Date of Completion:</b>	1/6/2022	
3	<b>PART 2 – Estimate of Caseload Reduction Credit -- 2-Parent Caseload</b>					
4						
5	<u>Impact of All Changes</u>			<u>Caseload Reduction Calculation</u>		
6	Good Cause Exemptions from work requirements	47		FY 2005 TANF 2-Parent Caseload	812	
7				FY 2005 SSP 2-Parent Caseload		
8				<b>Total FY 2005 Caseload</b>	<b>812</b>	
9				FY 2021 TANF 2-Parent Caseload	1,038	
10				FY 2021 SSP 2-Parent Caseload		
11				<b>Total FY 2021 2-Parent Caseload</b>	<b>1,038</b>	
12				Excess MOE 2-Parent Cases in FY 20	614	
13				<b>Adjusted FY 2021 Caseload</b>	<b>424</b>	
14				Caseload Decline	388	47.8%
15				Decline – Net Impact	435	
16						
17				2-Parent Caseload Reduction Credit =		<b>47.8%</b>
18						
19						
20						
21						
22						
23						
24						
25						
26	<b>Net Impact</b>	<b>47</b>				
27						
28						

**FORM ACF-202 – TANF CASELOAD REDUCTION REPORT  
Excess MOE Worksheet**

	A	B	C	D	E	F
1	<b>New Mexico</b>			<b>Fiscal Year to which credit applies:</b>		<b>2022</b>
2				<b>Date of Completion:</b>		1/6/2022
3	<b><u>Excess MOE Calculation Worksheet</u></b>					
4						
5	<b>Caseload Data</b>			<b>Expenditure Data</b>		
6	FY 2005 TANF Caseload	17,566		<b>Total Expenditures</b>		
7	FY 2005 SSP Caseload	0		FY 2021 Total Federal Expenditures		\$81,005,847
8	<b>Total FY 2005 Caseload</b>	<b>17,566</b>		FY 2021 Total MOE Expenditures		\$202,973,019
9	FY 2021 TANF Caseload	11,574		<b>Total Expenditures (Federal + MOE)</b>		\$283,978,866
10	FY 2021 SSP Caseload	0				
11	<b>Total FY 2021 Caseload</b>	<b>11,574</b>		<b>Assistance Expenditures</b>		
12				FY 2021 Federal Expenditures on Assistance		\$29,747,185
13	<b>2-Parent Caseload Data</b>			FY 2021 MOE Expenditures on Assistance		\$7,979,624
14	FY 2005 2-p TANF Caseload	812		<b>Total Expenditures on Assistance (Federal + MOE)</b>		\$37,726,809
15	FY 2005 2-p SSP Caseload	0		Percentage of Expenditures on Assistance		13.29%
16	<b>Total FY 2005 Caseload</b>	<b>812</b>				
17	FY 2021 2-p TANF Caseload	1,038		<b>Expenditures Per Case</b>		
18	FY 2021 2-p SSP Caseload	0		Average Expenditures per Case		\$24,536
19	<b>Total FY 2021 Caseload</b>	<b>1,038</b>		Average Expenditures per Case on Assistance		\$3,260
20						
21				<b>MOE and Excess MOE</b>		
22				Required MOE (80% or 75%)		\$34,931,522
23				Excess MOE Expenditures		\$168,041,497
24				Excess MOE Expenditures on Assistance		\$22,324,441
25	<b>Adjusted Caseload Data</b>					
26	Adjusted FY 2021 Overall Caseload	<b>4,725</b>		<b>Assistance Cases Funded by Excess MOE</b>		<b>6,849</b>
27	Adjusted FY 2021 2-parent Caseload	<b>424</b>		<b>2-Parent Assistance Cases Funded by Excess MOE</b>		<b>614</b>
28						
29						
30						
31						
32						